

CASE INFORMATION SHEET
(MUST BE FILED WITH EACH NEW CASE)

ATTORNEY NAME and SUPREME COURT NUMBER MUST APPEAR IN THE UPPER LEFT CORNER OF ALL FILINGS, INCLUDING JUDGMENT ENTRIES.

CASE NAME _____ Attorney Name _____

ESTATES: (Anticipated filings)

- Form 22 Only - No Tax or Estate Expected -----
- Tax Only
- Will Only
- Tax in conjunction with Estate
- Will & Tax Only
- Full Administration with Will
- Full Administration *Without* Will
- Full Administration with Wrongful Death
- Full Administration with Wrongful Death *and No other Assets*
- Release from Administration with Will
- Release from Administration *without* Will
- Short Form Release from Administration With Will
- Short Form Release from Administration *Without* Will

If Form 22 **only** please include:
Home Address _____
City, State & Zip _____
Social Security No. _____
Attorney Name _____

GUARDIANSHIPS:

- Minor
- Incompetent
- Emergency
- Conservatorship

TRUSTS:

- Testamentary

ADOPTIONS:

- Step-parent
- Independent
- Agency
- Foreign

- CIVIL** (Will Contest, Will Construction, Complaints [Heirship, Sale of Real Estate, etc.])

- MISCELLANEOUS** (Name Change, Birth Correction, Birth Registration, Minor's Settlement without appointment of Guardian, and other miscellaneous)